



**NTPC Limited**  
(A Government of India Enterprise)  
CORPORATE CENTRE

Ref. No.:01/ FA/ISD/Compliance/2021-22

Dated: 26 April 2021

Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra(E) Mumbai-400 051  Email: - cmlist@nse.co.in	General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001  Email: - corp.relations@bseindia.com
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**Sub: Disclosures as a Large Corporate Borrower**

Dear Sir,

In line with the SEBI circular ref. no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, please find enclosed Initial Disclosure of NTPC Limited as a Large Corporate Borrower and Annual Disclosure of NTPC Limited as a Large Corporate Borrower. The disclosures are in the format as provided at Annexure A and Annexure B1 of the above-mentioned SEBI circular.

Yours faithfully,

**Sd/-**  
(Nandini Sarkar)  
Company Secretary



**Annexure-A**

**Initial Disclosure of NTPC Limited as a Large Corporate Borrower**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Name of the company	NTPC Limited
2	CIN	L4010DL1975GOI007966
3	Outstanding borrowing of company as on 31.03.2021* (Rs. in Crore)	115,758.47
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	“CRISIL AAA/Stable” by CRISIL, “[ICRA] AAA (Stable)” by ICRA, “CARE AAA; Stable” by CARE & “IND AAA/Stable” by India Ratings
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NSE

\* Borrowings having original maturity of more than one year and excluding external commercial borrowings.

We confirm that NTPC Limited is a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**Sd/-**

Nandini Sarkar  
Company Secretary  
Email: csntpc@ntpc.co.in  
Contact No.: 011-24360959

**Sd/-**

A. K. Gautam  
Director (Finance)

Date: 26 April 2021



**Annexure-B1**

**Annual Disclosure of NTPC Limited as a Large Corporate Borrower**

1. Name of the Company: NTPC Limited
2. CIN: L4010DL1975GOI007966
3. Report filed for FY: 2020-21
4. Details of the borrowings (all figures in Rs. crore):

S. No.	Particulars	Details
i.	Incremental borrowings* done in FY (a)	25,855.50
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	6,463.88
iii.	Actual borrowings done through debt securities in FY (c)	11,874.10
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not applicable

\* Borrowings having original maturity of more than one year and excluding external commercial borrowings.

**Sd/-**  
Nandini Sarkar  
Company Secretary  
Email: csntpc@ntpc.co.in  
Contact No.: 011-24360959  
Date: 26 April 2021

**Sd/-**  
A. K. Gautam  
Director (Finance)